

Conclusion of agreement for consulting services with HAITONG BANK, S.A. with its registered seat in Lisbon MEDAPP S.A. (PLYLWHT00012)

Current report no. 10/2022 | 01-04-2022 | ESPI

RB_ASO: Conclusion of agreement for consulting services with HAITONG BANK, S.A. with its registered seat in Lisbon

The Management Board of MedApp S.A. **"Company"**, **"Issuer"** announces that on March 31, 2022, the Company, HAITONG BANK, S.A., with its registered seat in Lisbon at R. Alexandre Herculano 38, 1200 Lisbon, Portugal, entered in the Business Register kept by the Business Registry Office in Lisbon - Branch 1, under number 501385932, with a share capital of EUR 844,769,000.00, fully paid up, acting through HAITONG BANK, S.A. Spółka Akcyjna Oddział w Polsce, with its registered seat in Warsaw **"Contractor"** and Amida Capital Spółka z ograniczoną odpowiedzialnością S.K.A, Omegia S.A. and Blue Ring Sp. z o.o., which are shareholders of the Company, entered into Agreement for consulting services **"Agreement"**.

The Agreement was concluded in the wake of the Company's review of possible strategic options in the area of obtaining financing for the continued development of the Company by issuing shares or instruments giving their holders the right to acquire shares or other participation titles, such as such as convertible bonds, warrants, etc. **"Transaction"**. The Agreement also permits acquiring investors **buyers** of existing shares in the Company. In such an event, all shareholders of the Company will be entitled to participate in such a transaction on terms no less favorable than those applicable to those shareholders of the Company who are a party to the Agreement.

In accordance with the Agreement, the Contractor will have the exclusive right to provide consulting services with respect to the Transaction.

In the opinion of the Issuer's Management Board, the Agreement is of the essence for the Company's activity and indicates the possibility of increasing its share capital.

- Krzysztof Mędrala - President of the Management Board

[Link.](#)